

MineralRite Corporation (Symbol: RITE)

The **MINERALRITE™** philosophy is one of sustainable stewardship of natural resources – achieved by balancing financial and industrial aspirations with their social and ecological impact.

The Company mantra is one of “abundance through efficiency.” **MINERALRITE™** reflects this mantra through multiple operational methodologies – including the implementation of emerging 21st Century technologies capable of transcending the existing inefficiencies of the aging industrial paradigm.

MINERALRITE™ promotes, through honor, ethics, morals and integrity, the recovery of strategic elements from underutilized, undervalued and untapped mineral resources and feedstocks. **MINERALRITE's™** mission, through mining, remediation and recycling, is to drive economic value and growth - using technical innovation to enhance efficiency in the processing of undervalued resources - the ultimate aim of which is the realization of their economic potential while ameliorating the environmental and social impact that often emanates from such mineral recovery operations.

MINERALRITE™ employs a symbiotic operational approach, targeting ventures in three distinct industry sectors.

- ✓ Mineral Management (Mineral Portfolio)
- ✓ Mining, Milling & Processing
- ✓ Acquisition, Recycling, Management and Liquidation

MINERAL MANAGEMENT

Resource operations are focused on the creation and growth of an ever expanding *Mineral Portfolio* consisting of unexploited, underdeveloped or undervalued mineral assets - through mergers, direct acquisitions, processing agreements, classic joint venture models, or royalty agreements. **MINERALRITE™** and its affiliates identify Mineral Assets that meet the target criteria for inclusion in the Company's Mineral Portfolio. Acquisitions are then conducted through multiple development methodologies that include: formal acquisition of mines or mineral rights; acquisition of mineral leases; processing based royalty ventures; the formation of ore processing joint ventures; or the acquisition of mineral royalties.

MINING, MILLING & PROCESSING

Ventures in the Mining, Milling, Processing Segment undertake the acquisition, build-out and operational scale-up of mineral processing facilities that target high value commodity metals for recovery from those mineral assets held within the Mineral Portfolio. **MINERALRITE™** utilizes technical innovation to achieve efficient, sustainable processing and concentration circuits that can be tailored to fit the operational goals of any project.

ACQUISITION, RECYCLING, MANAGEMENT & LIQUIDATION

Transactions in this market segment include the acquisition, management and sale of both previously refined hallmarked bullion products, including those certain historical Gold stocks defined as “Grandfathered Stocks” by the Organization for Economic Co-operation and Development (“OECD”) or “deep storage product” as defined by the London Bullion Market Association (“LBMA”); as well as newly mined, roughly refined gold often referred to as doré (collectively referred to herein as “Gold”).

As a principal in the Chain of Custody of the metal supply chain, **MINERALRITE™** manages the inspection, acquisition, logistics, security, refining, disposition and liquidation of the physical commodity - in strict compliance with all applicable regulatory regimens. Whether serving as counterparty principal to seller or buyer, **MINERALRITE™** conducts each transaction in conformity with the unerringly ethical standards which our counterparties have come to expect.



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Safe Harbor Disclosure

Forward Looking Statements Certain information set forth in this presentation contains “forward-looking information”, including “future-oriented financial information” and “financial outlook”, under applicable securities laws (collectively referred to herein as forward-looking statements). Except for statements of historical fact, the information contained herein constitutes forward-looking statements and includes, but is not limited to, the (i) projected financial performance of the Company; (ii) completion of, and the use of proceeds from, the sale of the shares being offered hereunder; (iii) the expected development of the Company’s business, projects, and joint ventures; (iv) execution of the Company’s vision and growth strategy, including with respect to future M&A activity and global growth; (v) sources and availability of third-party financing for the Company’s projects; (vi) completion of the Company’s projects that are currently underway, in development or otherwise under consideration; (vi) renewal of the Company’s current customer, supplier and other material agreements; and (vii) future liquidity, working capital, and capital requirements. Forward-looking statements are provided to allow potential investors the opportunity to understand management’s beliefs and opinions in respect of the future so that they may use such beliefs and opinions as one factor in evaluating an investment.

These statements are not guarantees of future performance and undue reliance should not be placed on them. Such forward-looking statements necessarily involve known and unknown risks and uncertainties, which may cause actual performance and financial results in future periods to differ materially from any projections of future performance or result expressed or implied by such forward-looking statements.

Although forward-looking statements contained in this presentation are based upon what management of the Company believes are reasonable assumptions, there can be no assurance that forward-looking statements will prove to be accurate, as actual results and future events could differ materially from those anticipated in such statements. The Company undertakes no obligation to update forward-looking statements if circumstances or management’s estimates or opinions should change except as required by applicable securities laws. The reader is cautioned not to place undue reliance on forward-looking statements.

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